

## Judge Guy Herman, Travis County Probate Court No. 1 GENERAL INFORMATION FORM FOR FUNDS HELD IN THE COURT REGISTRY

*This form will not be placed in the Clerk's Records. It will be kept in a confidential Court file.*

**Please print all information; complete both sides of this form.**

**Note: a valid W-9 for the person for whom funds are being held must be given to the Clerk before funds can be invested in an interest-bearing account.**

Date: \_\_\_\_\_

Cause No. C-1-PB-\_\_\_\_\_ - \_\_\_\_\_ (Note: This needs to be a cause number associated with the person for whom funds are being held. For example, it needs to be a new cause number if funds in registry are funds for minor heir.)

Type of Case/Reason funds held in court registry:

Guardianship \_\_\_\_\_ Minor \_\_\_\_\_ Deceased/Estate \_\_\_\_\_ Other \_\_\_\_\_

**★ The questions in this box relate to the person for whom funds are being held in the Court Registry:**

Name of person for whom funds are being held: **[Must match name on Social Security Card.]**

\_\_\_\_\_ (Last) \_\_\_\_\_ (First) \_\_\_\_\_ (Middle)

Social Security # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Drivers License or State ID # (if any) \_\_\_\_\_ State of Issue: \_\_\_\_\_

The person's date of birth: \_\_\_\_\_ The person's current age: \_\_\_\_\_

Current address: \_\_\_\_\_  
(Street address) (City) (State) (Zip)

Phone numbers: \_\_\_\_\_  
(Home) (Work, if any) (Cell, if any)

Email (if any) \_\_\_\_\_

**★ The questions in this box relate to the person who is filling out this form:**

Name of person filling out this form:

\_\_\_\_\_ (Last) \_\_\_\_\_ (First) \_\_\_\_\_ (Middle) \_\_\_\_\_ (Maiden)

Your relationship to the person for whom the funds are being held: \_\_\_\_\_

Your address: \_\_\_\_\_  
(Street address) (City) (State) (Zip)

Phone numbers: \_\_\_\_\_  
(Home) (Work) (Cell or other)

Email \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Business Address: \_\_\_\_\_  
(Street address) (City) (State) (Zip)

Drivers License or State ID # (if any) \_\_\_\_\_ State of Issue: \_\_\_\_\_

Date of birth: \_\_\_\_\_

